



Documents required for **Juristic Entities – Company/CC** **Self-employed**

- South African ID book/card** (smart ID card must be front and back)
- Auditor's letter of income**
- Auditor's letter to confirm shareholding percentage**
(if business is a (PTY) LTD)
- Latest 3 months' personal bank statements**
- Latest 3 months' business bank statements**
- Last 2 years' audited, signed financials** (not older than 6 months from last reporting period)
- Up-to-date signed management accounts** (if financials are older than 6 months)
- Offer to Purchase** (if application is for a new loan to purchase a new property)
- Title deed** (if loan is required on a property already owned bond free)
- Home loan application form** (Completed and signed)
- Signed and dated statement of personal income and expenses**
- Signed and dated statement of personal assets and liabilities**
- Company/CC registration documents**
(reflecting all current directors/members)
- Company/CC resolution**
- Declaration of company/CC income** (FNB requirement only)
- Financials and bank statements for the legal entity**
- Senior controller's ID**



Powered by



MortgageMax