Documents required for a Bond Application Trust (full-time employed trustees)

Latest 3 months' personal bank statements

(if trustee is a South African citizen working abroad)

IDX consent (if personal account is with Absa, Nedbank or Standard Bank – forms part of the application form)

Marriage certificate

Passport

South African ID book/card

(smart ID card must be front and back)

(if the trustee's name on the documents differs from the ID due to marriage)

Payslips (latest 3 months if income is fixed or variable)

Signed and dated statement of personal assets and liabilities

Work permit/visa (if trustee is a South African citizen working abroad)

Employment contract (if trustee is a South African citizen working abroad, or has been in their current employment for less than 3 months, or is a contract worker)

Foreign bank statements (if trustee is a South African citizen working abroad)



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