



Documents required for a  
**Bond Application  
Trust (self-employed trustees)**

- South African ID book/card**  
(smart ID card must be front and back)
- Passport**  
(if trustee is a South African citizen working abroad)
- Latest 3 months' personal bank statements**
- IDX consent**  
(if personal account is with Absa, Nedbank or Standard Bank – forms part of the application form)
- Marriage certificate**  
(if the trustee's name on the documents differs from the ID due to marriage)
- Auditor's letter to confirm income**
- Auditor's letter to confirm shareholding percentage**  
(if business is a (PTY) LTD)
- Signed and dated statement of personal income and expenses**
- Signed and dated statement of personal assets and liabilities**
- Latest 3 months' business bank statements**  
(cannot be requested with the IDX consent)
- Last 2 years' financials**  
(up-to-date management accounts if the financials are older than 6 months)



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